

## PUBLICATION OF PROSPECTUS

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**This announcement is an advertisement and not a prospectus and investors should not purchase or subscribe for any ordinary shares referred to in this announcement except on the basis of information in the prospectus published by the Company in connection with the admission of its ordinary shares to the Official List of the UK Listing Authority and to trading on the main market for listed securities of the London Stock Exchange Plc.**

**22 October 2013**

### **Stock Spirits Group PLC**

#### **Documents available for inspection: Prospectus**

The prospectus of Stock Spirits Group PLC (the "Company") dated 22 October 2013 (the "Prospectus") relating to its initial public offering (the "Offer") has been published and submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/NSM>.

In addition, the Prospectus will shortly be available to view on the website of Stock Spirits Group PLC, [www.stockspirits.com/ipo](http://www.stockspirits.com/ipo) and copies of the Prospectus will be made available at the Company's registered office.

The Prospectus relates to the admission of the Company's ordinary shares (the "Ordinary Shares") to the premium listing segment of the Official List of the UK Listing Authority and to trading on the main market for listed securities of the London Stock Exchange Plc.

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Any purchase of Ordinary Shares in the Offer should be made solely on the basis of the information contained in the final Prospectus to be issued by the Company in connection with Admission. No reliance may or should be placed by any person for any purposes whatsoever on the information contained in this announcement or on its completeness, accuracy or fairness. The information in this announcement is subject to change.

This announcement does not constitute a recommendation concerning the Offer. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the Offer cannot be relied upon as a guide to future performance. Potential investors should consult a professional advisor as to the suitability of the Offer for the person concerned.

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In connection with the Offer, a stabilising manager, or any of its agents, may (but will be under no obligation to), to the extent permitted by applicable law, over-allot Ordinary Shares or effect other transactions with a view to supporting the market price of the Ordinary Shares at a higher level than that which might otherwise prevail in the open market. The stabilising manager will not be required to enter into such transactions and such transactions may be effected on any stock, market, over-the-counter market, stock exchange or otherwise and may be undertaken at any time during the period commencing on the date of the commencement of conditional dealings of the Ordinary Shares on the London Stock Exchange and ending no later than 30 calendar days thereafter. However, there will be no obligation on the stabilising manager or any of its agents to effect stabilising transactions and there is no assurance that stabilising transactions will be undertaken. Such stabilising measures, if commenced, may be discontinued at any time without prior notice. In no event will measures be taken to stabilise the market price of the Ordinary Shares above the offer price. Save as required by law or regulation, neither the stabilising manager nor any of its agents intends to disclose the extent of any over-allotments made and/or stabilisation transactions conducted in relation to the Offer.